

News Release

Date:	Monday 10 July 2017
Subject:	Janus Henderson Group demonstrates complexity no obstacle to corporate action success, says registrar Computershare

London, Monday 10 July 2017 – The completion of the merger of investment management companies Janus and Henderson demonstrates that neither size nor complexity are barriers to successful corporate actions, Computershare has said.

Janus Henderson Group (Janus Henderson) now has a market value of around £5bn with a direct share listing in the USA, a secondary listing in Australia and a depository interest facility in the UK, following the consolidation and merger transactions under Computershare's management.

Kevin Firth, Managing Director of Computershare Investor Services, said: "The Janus Henderson work involved a complex series of corporate actions and registry services across multiple transactions, but this proved no obstacle to its success.

"As industries evolve, regulatory and legal landscapes continue to change, international barriers break down and technology advances, this kind of intricate transaction is likely to become more common.

"Such complexity is no barrier to the success of these deals – nor to the strategic decisions considered by leadership teams.

"Computershare's unrivalled global reach and experience enabled our Global Capital Markets team to work closely with Janus Henderson and their advisory teams to provide a tailored and efficient registry solution that both meets their legal listing requirements and which benefits both retail and institutional investors alike."

John Groneman, Global Head of Investor Relations at Janus Henderson, said: "The formation of Janus Henderson offers compelling value creation to our investors but there's no doubt that the merger was complex.

"By partnering with Computershare, we were able to plan and execute all the necessary legal and regulatory steps precisely and effectively, meeting the needs of shareholders in all jurisdictions."

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Shares of Henderson Group plc had been listed in the UK and Australia, with Janus Capital Group Inc. equity traded in the USA.

In addition to the merger, share consolidation and reorganisation of the new company's listings, Computershare undertook a wide range of additional services across Jersey, the UK, the USA and Australia.

These services included shareholder voting and meeting services, migration of shareholder records, consideration calculations, distribution of equity and fractional payments, provision of new and ongoing registry, transfer and exchange agent, depositary interest and company sponsored nominee services together with ongoing cross-border repositioning.

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Notes

1. For high resolution images of spokespeople, visit <http://cpu.vg/spokespeople>.

About Computershare Limited (CPU)

Computershare (ASX: CPU) is a global market leader in transfer agency and share registration, employee equity plans, mortgage servicing, proxy solicitation and stakeholder communications. We also specialise in corporate trust, bankruptcy, class action and a range of other diversified financial and governance services.

Founded in 1978, Computershare is renowned for its expertise in high integrity data management, high volume transaction processing and reconciliations, payments and stakeholder engagement. Many of the world's leading organisations use us to streamline and maximise the value of relationships with their investors, employees, creditors and customers.

Computershare is represented in all major financial markets and has over 16,000 employees worldwide.

For more information, visit www.computershare.com.