

24 March 2021

## COMPUTERSHARE LIMITED

### PRO-RATA ACCELERATED RENOUNCEABLE ENTITLEMENT OFFER WITH RETAIL RIGHTS TRADING

#### NOTICE UNDER SECTION 708AA(2)(f) CORPORATIONS ACT 2001 (CTH)

This notice is given by Computershare Limited (**Computershare**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investment Commission Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument 2016/84**) and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/84 and ASIC Instrument 2016/73.

Computershare has today announced a pro rata accelerated renounceable entitlement offer with retail rights trading (**Entitlement Offer**) of 1 fully paid ordinary share in Computershare (**New Shares**) for every 8.8 Computershare ordinary shares held as at 7.00pm (Melbourne time) on Monday, 29 March 2021 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which Computershare decides to extend the Entitlement Offer.

Computershare confirms that:

- 1 the New Shares will be offered without disclosure under Part 6D.2 of the Act.
- 2 this notice is being given under section 708AA(2)(f) of the Act.
- 3 as at the date of this notice, Computershare has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to Computershare (accounting requirements); and
  - (a) section 674 of the Act (continuous disclosure requirements).
- 4 as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
- 5 the issue of New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of Computershare.

This announcement was authorised to be given to the ASX by the Company Secretary.